



Personal Income Tax Return Checklist for 2020

Name: _____

SIN: _____

Date of Birth: _____

Address: _____

Phone: _____

Email: _____

Spouse*: _____

SIN: _____

Date of Birth: _____

Children (U17)	SIN	Date of birth
_____	_____	_____
_____	_____	_____
_____	_____	_____

Marital Status

Any change to your marital status during the year? Yes ☐ No ☐ Date of change: _____

Real Estate

Did you sell any property during the year? Personal Yes ☐ No ☐ Rental Yes ☐ No ☐

Elections Canada

Did you become (or cease to be) a resident of Canada during the year? Yes ☐ No ☐

Date of entry/departure: _____

Are you a Canadian citizen? Yes ☐ No ☐ As a Canadian citizen, do you authorize the CRA to provide your name, address, date of birth and citizenship to Elections

Canada? Yes ☐ No ☐

Do you want to sign up for electronic mail from CRA? Yes ☐ No ☐

Foreign Property

Did you own foreign property at any time in 2020 with a total cost of more than CAN\$100,000?

Yes ☐ No ☐ If yes, provide detail of investment.